

Join us for a **FREE Seminar**

Will vs. Trust

Is a will or trust better to handle your assets?

— AND —

Pre-Arrangement Funeral Needs

How can you best make your final arrangements?

Is pre-planning your funeral the right thing to do?

Learn how you can establish your final arrangements now
to leave peace-of-mind for your family.

Presented by:



Forrest J. Bass, Esq.

Trust and Estate Attorney
Farr Law Firm



Christine Hause

Vice President Trust and Investment
Management Services
Charlotte State Bank & Trust



Rick Tuss

Managing Partner and
Funeral Director
*Charlotte Memorial Funeral Home
and Cemetery*

Investments are not a deposit, not FDIC insured, not insured by any federal government agency, not bank guaranteed and may lose value.

Wednesday, November 19, 2014
9:30 a.m. to 11:00 a.m.

RSVP to: Francine Wargo at
(941) 624-1944 or fwargo@csbtf.com

Charlotte Memorial Funeral Home and Cemetery | 9400 Indian Springs Cemetery Road, Punta Gorda (next to Walmart)

Call (941) 639-1171 for directions.